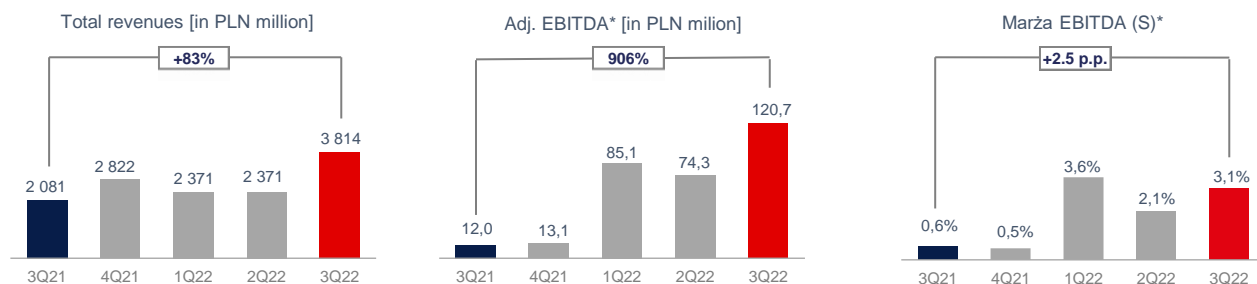


The results achieved proved that the business and organisational solutions implemented after the outbreak of war kept the Group on a growth trajectory and ensured achievement of record financial results. The Group operated flexibly in an environment of unprecedented changes in fuel prices, increased demand, growing logistical problems and sanctions imposed on Russia and Belarus.

We continued our efforts to acquire the Lotos Terminals assets. After their acquisition, we will own nine fuel terminals and asphalt plants in Jasło and Czechowice-Dziedzice. As part of these activities, we transferred the organised part of UNIMOT's business activities covering fuel trading, excluding fuel trading within the AVIA fuel station chain and natural gas, to UNIMOT Paliwa. In response to the logistical challenges that arose following the outbreak of war in Ukraine, we acquired new rail tankers with a total capacity of over 8,000 m<sup>3</sup>. At the beginning of October, we introduced US First Solar photovoltaic panels with unique thin-film technology providing some of the best performance on the market.

We remain prepared to execute various business scenarios depending on how the situation develops in the fuel market. We continuously analyse developments in Ukraine and take action by adapting our activities to market opportunities, while fully respecting sanctions imposed at national and international level.

Adam Sikorski, President of the Management Board of UNIMOT S.A.



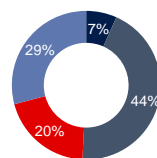
[in PLN million]	UNIMOT Group			2Q2022 - Main business segments						
	3Q2022	3Q2021	Change	DIESEL+ BIO	LPG	Natural Gas	Electricity	Photovoltaics	Petrol stations	Other
<b>Net revenues</b>	<b>3 814 446</b>	<b>2 081 234</b>	<b>83.3%</b>	<b>3 035 308</b>	<b>304 529</b>	<b>128 122</b>	<b>174 844</b>	<b>1 152</b>	<b>116 663</b>	<b>50 607</b>
<b>Operating profit</b>	<b>58 353</b>	<b>8 314</b>	<b>601.9%</b>	<b>57 456</b>	<b>16 371</b>	<b>4 663</b>	<b>5515</b>	<b>-1 507</b>	<b>-1 147</b>	<b>430</b>
<i>Operating profit</i>	<i>1.5%</i>	<i>0.4%</i>	<i>1.1 p.p.</i>	<i>1.9%</i>	<i>5.4%</i>	<i>3.6%</i>	<i>n.d.</i>	<i>n.d.</i>	<i>n.d.</i>	<i>0.8%</i>
<b>EBITDA**</b>	<b>59 814</b>	<b>11 121</b>	<b>437.8%</b>	<b>51 434</b>	<b>16 059</b>	<b>4 864</b>	<b>4 782</b>	<b>759</b>	<b>759</b>	<b>719</b>
<i>EBITDA margin**</i>	<i>1.6%</i>	<i>0.5%</i>	<i>1.1 p.p.</i>	<i>1.7%</i>	<i>5.3%</i>	<i>3.8%</i>	<i>2.7%</i>	<i>65.9%</i>	<i>0.7%</i>	<i>1.4%</i>
<b>Adj. EBITDA*</b>	<b>120 715</b>	<b>12 004</b>	<b>905.6%</b>	<b>115 849</b>	<b>-</b>	<b>1 351</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<i>Adj. EBITDA margin*</i>	<i>0.3%</i>	<i>0.6%</i>	<i>- 0.3 p.p.</i>	<i>3.8%</i>	<i>-</i>	<i>1.1%</i>	<i>-</i>	<i>-</i>	<i>-</i>	<i>-</i>
<b>Net profit</b>	<b>41 066</b>	<b>4 014</b>	<b>923.1%</b>	<b>55 784</b>	<b>16 337</b>	<b>4 536</b>	<b>5 580</b>	<b>-2 150</b>	<b>-2 150</b>	<b>432.00</b>
<i>Net profit margin</i>	<i>1.1%</i>	<i>0.2%</i>	<i>0.9 p.p.</i>	<i>1.8%</i>	<i>5.4%</i>	<i>3.5%</i>	<i>3.2%</i>	<i>n.d.</i>	<i>n.d.</i>	<i>0.9%</i>

Other = other refined products (lubricants, bitumen products and crude oil)

	3Q2022	2Q2021	Goal***
<b>Financial liquidity ratio</b> (current assets / short-term liabilities)	<b>1,40</b>	<b>1,21</b>	<b>min 1.2</b>
<b>Interest Coverage Ratio</b> (adj. EBITDA* / interest)	<b>18,73</b>	<b>11,72</b>	<b>min. 3x</b>
<b>Equity Ratio</b> (equity / balance sheet total)	<b>31,3%</b>	<b>23,0%</b>	<b>min 20%</b>
<b>ROCE</b> (adj. EBITDA** / fixed assets working capital)	<b>58,0%</b>	<b>25.3%</b>	<b>15.0%</b>
<b>Total net debt ratio</b> (total liabilities - cash / assets)	<b>55,6%</b>	<b>72.1%</b>	<b>-</b>

Share in capital of Unimot S.A.

as at the report publication date



- N-N PTE
- Unimot Express sp.z o.o.
- Zemadon Limited
- Others

\* adjusted for an estimated diesel compulsory reserve valuation, justified movements and one off's

\*\* Earnings Before Interest, Taxes, Depreciation and Amortization

\*\*\* goal for 2023 included the Strategy for 2018-2023