

Current Report No. 35/2022

Date: 8.07.2022

Subject: Consent of the President of the Office of Competition and Consumer Protection to the acquisition of 100 per cent of the shares in LOTOS Terminale S.A. by a subsidiary of the Issuer

With reference to the current report no. 2/2022 of 12 January 2022, The Management Board of UNIMOT S.A. with its registered office in Zawadzkie ("the Issuer") announces that on 8 July 2022 it received information that the President of the Office of Competition and Consumer Protection had consented to the concentration involving the acquisition by Unimot Investments Sp. z o.o. (a wholly-owned subsidiary of the Issuer, "Unimot Investments") a block of 100 per cent of shares in Lotos Terminale S.A. from Grupa Lotos S.A. ("Consent of the President of the OCCP", "Transaction").

The consent of the President of the OCCP is one of the conditions necessary to complete the Transaction.

The Issuer has deemed this information confidential in view of the fulfilment of an important condition for the Transaction, namely the issuance of the consent for the concentration referred to above by the President of the Office of Competition and Consumer Protection.

Legal basis:

Article 17(1) of Regulation (EU) No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (MAR Regulation).

Persons representing the Company:

Filip Kuropatwa, Vice-President of the Management Board