

Current Report No. 23/2024

Date: 23.12.2024

Subject: Ordering of additional 12 rail engines by a subsidiary

The Management Board of UNIMOT S.A. with its registered office in Zawadzkie (the "Issuer") announces that on 23 December 2024, a subsidiary of the Issuer - Olavion sp. z o.o. (hereinafter: Olavion) placed an order to purchase from Newag S.A. (hereinafter: Newag) additional 12 rail engines.

The purchase of the rail engines will take place as part of Olavion's exercise of the purchase option set out in the Agreement, the conclusion of which was announced by the Issuer on 13 June 2023 (Current Report No. 20/2023), annexed on 5 January 2024 (Current Report No. 1/2024).

The total value of the additional order will amount to PLN 224.6 million. The purchase of additional rail engines on the basis of the order placed will allow for the full implementation of the Agreement of 13 June 2023 (understood as the purchase of a total of 20 rail engines) and for Olavion to benefit from the guarantee of purchase of rail engines at the price agreed in the Agreement.

Under the order, 2 rail engines are to be delivered within 23 months from the date of the order, 4 rail engines by 31 December 2027, 4 rail engines by 31 December 2028 and 2 rail engines by 31 December 2029.

The Issuer considered this information to be confidential due to the value of the agreement, as well as the potential impact of the transaction on the economic, asset and financial position of the Issuer and its Capital Group.

Legal basis:

Article 17(1) of Regulation (EU) No. 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (MAR Regulation)

Persons representing the Company:

Filip Kuropatwa, Vice-President of the Management Board